

(Co. Reg. No. 201119104K) (Incorporated in the Republic of Singapore)

UPDATE ON COMPLETION OF CIL PLANT EXPANSION AT SOKOR GOLD PROJECT

The Board of Directors (the "Board") of CNMC Goldmine Holdings Limited (the "Company", and together with its subsidiaries, the "Group") refers to the announcement made by the Company on 19 August 2024 and is pleased to provide an update on the Group's efforts to expand the processing capacity of its existing carbon-in-leach ("CIL") plant at its Sokor Gold Project through the construction of additional infrastructure and purchase of equipment (the "Proposed Expansion").

The Board wishes to announce that the Proposed Expansion has been completed and that the newly-expanded **CIL** plant has commenced trial production following successful equipment and system testing.

The total cost of the Proposed Expansion was within the estimated cost of RM9.0 million and was fully funded through the Company's internal resources.

With this full commissioning, the newly-expanded CIL plant designed to operate alongside the existing 500 tonnes per day plant will be capable of processing an additional 300 tonnes¹ of gold-bearing ore per day. This brings the total processing capacity to approximately 800 tonnes¹ per day, representing a 60% increase over the current daily processing capacity.

Cautionary Statement

While the Board is optimistic about the uplift in the gold processing capability of the CIL plant, shareholders and investors are advised that a 60% increase in processing capacity does not necessarily equate to a 60% increase in gold production, as output remains subject to, inter alia, variations in the average gold grade of the ore processed.

Shareholders and potential investors are therefore advised to exercise caution when dealing in the Company's shares. Those in doubt about their investment decisions should consult their stockbroker, bank manager, solicitor, accountant, or other professional advisers.

¹ The stated daily processing capacity is an estimated figure. Actual production volumes may vary and could be higher or lower than this figure, depending on operational conditions, maintenance schedules, and other unforeseen factors.

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

11 April 2025

This announcement has been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms Lim Hui Ling, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.