CNMC

CNMC GOLDMINE HOLDINGS LIMITED

中国金矿有限公司

(Company Registration No.: 201119104K)

ADDITIONAL DISCLOSURE REQUIRED FOR MINERAL, OIL AND GAS COMPANIES FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2025

The Board of Directors (the "**Board**") of CNMC Goldmine Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to provide the information required pursuant to the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (the "**Catalist Rules**") as follows:

Rule 705(6)(a) of the Catalist Rules

For the quarter ended 30 September 2025 ("**3Q2025**"), funds/cash were mainly used for the following production activities, as compared to the projected usage:-

Purpose	**Amount (US$ million) Actual Usage**	**Amount (US$ million) Projected Usage**
Exploration and evaluation activities	0.68	0.78
Payments for plant and machinery	0.25	0.45
Payments for diesel and other production materials	4.40	4.29
Royalty and tribute fees to government	4.13	4.66
Rental of equipment	0.59	0.73
Upkeep of equipment and motor vehicles	0.15	0.20
General working capital	2.73	2.77
Total	**12.93**	**13.88**

In 3Q2025, the variance between projected and actual usage of funds/cash was mainly due to the timing differences in making certain payments.

Rule 705(7) of the Catalist Rules

The Group carried out its exploration and evaluation activities in 3Q2025 as follows:-

(a) Geological Investigation

Ulu Sokor concession:

Exploration activities were conducted in the following areas:

i) Manson's Lode Deposit

- Seven out of the eight drill holes successfully intersected with the north extension of deep gold orebodies.

ii) New found Deposit

- Twelve drill holes were conducted at the southeast zone of New Found deposit with four drill holes intersected with gold and base metal mineralisation.

iii) Rainbow Prospect

- Rainbow Prospect is a new prospect area located between New Found deposit and Tiger Prospect.
- Two out of five drill holes intersected with gold and base metal mineralisation.

iv) Tiger Prospect

- Initial exploration program has been conducted to evaluate near-surface mineralisation but it remains at an early exploration stage.

Kelgold concession:

Exploration works, including trenching and field reconnaissance, were conducted in the southeastern gold anomaly zone of the Kelgold concession. A total of 62 trench samples and 11 outcrop samples were collected and submitted to the in-house laboratory for gold and silver analysis. The resulting geological data will be used to assess the mineralisation potential of the concession.

CNMC Pulai concession:

No exploration activities were carried as the Group’s exploration focus for 3Q2025 was on the producing asset, the Ulu Sokor concession, to support ongoing production.

(b) Drilling program

Twenty-seven drillholes were completed in 3Q2025 with total footage of 5,008 meters at the Ulu Sokor concession.

Completed drillholes in Ulu Sokor concession for 3Q2025

Drillholes	Designed locations		Completed depths (m)	Dip(°)
	Easting	Northing		
ZKM7-10	444487.93	613324.98	114.85	80
ZKM12-9	444409.36	613253.43	48.45	75
ZKNF21-7	444251.81	613112.30	163.95	80
ZKNF21-8	444251.67	613112.58	85.25	90
ZKNF22-1	444241.75	613090.17	116.50	90
ZKNF24-1	444210.14	613064.67	91.40	90
ZKNF24-2	444204.52	613075.44	90.55	90
ZKNF23-5	444230.16	613073.58	83.45	90

Drillholes	Designed locations		Completed depths (m)	Dip(°)
	Easting	Northing		
ZKNF20-1	444262.14	613134.80	70.95	80
ZKNF21-9	444264.30	613095.49	89.05	90
ZKNF21-10	444263.31	613096.08	88.95	80
ZKNF20-2	444272.82	613095.73	92.75	78
ZKNF24-3	444198.51	613087.71	71.05	90
ZKNF19-3	444298.39	613116.19	65.05	90
ZKM4-12	444400.37	613666.57	238.25	90
ZKM106-11	444535.79	613881.86	425.80	90
ZKM108a-1	444549.48	613916.33	416.60	90
ZKM106-12	444525.12	613904.62	394.00	90
ZKM108-11	444543.70	613948.18	431.60	90
ZKM109-5	444577.67	613965.53	454.60	90
ZKM108-12	444566.46	613911.48	407.15	90
ZKM106-13	444545.87	613865.00	406.90	90
ZKRB9-1	444424.56	612597.01	143.05	90
ZKRB7-1	444432.83	612637.16	113.05	90
ZKRB0-1	444366.04	612769.28	101.75	90
ZKRB3-1	444421.21	612718.88	105.00	90
ZKRB4-1	444436.00	612697.00	98.05	90

(c) Half core sampling and analysis

A total of 2,390 half core samples from the Ulu Sokor concession were sent to the Group's in-house laboratory for gold, silver, lead, zinc and copper analysis.

<u>Projections for use of funds/cash for the quarter ended 31 December 2025 ("4Q2025"), including material assumptions</u>

The Group's use of funds/cash for production activities for the next immediate quarter is expected to be as follows:-

Purpose	Amount (US$ million)
Exploration and evaluation activities	0.87
Payments for plant and machinery	0.80
Payments for diesel and other production materials	5.08
Royalty and tribute fees to government	5.04
Rental of equipment	0.75
Upkeep of equipment and motor vehicles	0.18
General working capital	2.94
Total	**15.66**

The above projections are based on the Group's exploration plans and development activities for 4Q2025 as follows:-

(a) Geological Investigation

The Group's exploration focus will remain on its producing asset, the Ulu Sokor concession.

<u>Ulu Sokor concession:</u>

Exploration activities will be focused in the following areas:

i) New Found Deposit

- Exploration drilling is planned to investigate gold mineralisation at greater depths, targeting levels of up to 800 meters, with the objective of unlocking the deeper potential of the Sokor deposit.

ii) Rainbow Prospect

- Exploration drilling is planned to be undertaken to explore and identify potential new mineral resources.

<u>Kelgold concession:</u>

No significant exploration work is scheduled pending the geology team's review of the newly collected data to evaluate mineralisation potential across the concession.

<u>CNMC Pulai concession:</u>

No major exploration activities have been planned as the Group's exploration focus for 4Q2025 will remain on its producing asset, the Ulu Sokor concession.

(b) Diamond drilling program

Diamond core drilling will be fulfilled by an exploration drilling sub-contractor using diamond rig capable of drilling NQ drill core size up to 1,000 meters in depth.

Drilling activities planned for 4Q2025 comprise 15 drillholes with a total footage of 2,940 meters. The Group's geology department may revise the drilling plan based on the assay results of each drillhole.

(c) Development activities

Our underground mining facility currently under construction at Sokor's Rixen gold deposit has encountered water accumulation issues during the course of development, impeding the construction process. Separately, an unrelated incident at the supporting shaft resulted in the fatality of one of our colleagues. The Company extends its deepest condolences to the family and is extending full support to them. The relevant authorities have been notified, and an investigation is currently underway.

These factors are expected to impact the project timeline. While every effort is being made to ensure the structural integrity of the facility, the completion of the project will be delayed beyond this year, as previously disclosed.

Notwithstanding, the Company remains committed to upholding the highest standards of safety and will provide further updates as appropriate.

<u>Rule 705(6)(b) of the Catalist Rules</u>

On behalf of the Board, we, the undersigned, do hereby confirm that, to the best of our knowledge, nothing has come to our attention which may render the information provided above to be false or misleading in any material aspect.

By Order of the Board

Lim Kuoh Yang	Choo Chee Kong
Chief Executive Officer	Executive Vice Chairman

4 November 2025

*This announcement has been reviewed by the Company's Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms. Ng Shi Qing, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.