

(Company Registration No 201119104K)

WITH NEW CIL PLANT IN OPERATION, SOKOR GOLD PROJECT ACHIEVES HIGHEST MONTHLY GOLD PRODUCTION RECORD

The board of directors (the "**Board**") of CNMC Goldmine Holdings Limited (the "**Company**") is pleased to announce two new milestones for the Company's flagship Sokor gold mine in Malaysia's Kelantan state.

The 10km² mine produced 5,892.32 ounces of gold doré bars¹ in the month of August 2018, the highest in a single month since it started production in July 2010. This represents a 25.9% increase over the previous single-month record of 4,681.15 ounces of gold doré bars¹ in December 2014.

The Sokor gold mine also set a new record with the production of 4,022.37 ounces of gold doré bars¹ from a single gold pour in August 2018 since it started production in July 2010. This represents a 6.7% increase over the previous record of 3,771.19 ounces in September 2015 for a single gold pour.

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

31 August 2018

This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement. The Sponsor has drawn on specific third-party technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).

¹ A crude gold, silver bullion usually produced at the mine site which is then sent to a refiner where the silver and gold are parted and the gold is refined to commercial-grade gold bullion.