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**COMPLETION OF THE ACQUISITION OF ENTIRE ISSUED SHARE CAPITAL OF  
KELGOLD MINING SDN. BHD.**

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The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement dated 20 March 2017 (the “**Announcement**”) relating to the proposed acquisition by the Company of 4 ordinary shares representing 100% of the issued and paid-up share capital of KelGold Mining Sdn. Bhd. (the “**Proposed Acquisition**”). All capitalised terms herein shall, unless otherwise defined herein, bear the meanings ascribed to them in the Announcement.

The Board is pleased to announce that the Company has completed the Proposed Acquisition in accordance with the SSA.

Following the completion of the Proposed Subscription, KelGold Mining Sdn. Bhd. is now a wholly owned subsidiary of the Company.

**By Order of the Board**

Lim Kuoh Yang  
Chief Executive Officer

16 May 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*