



Company Registration No.: 201119104K

Independent Expert Review Uncovers 623,000 Ounces of Gold Resources at CNMC's Sokor Flagship Project Despite Depletion

SINGAPORE, 4 April 2017 – CNMC Goldmine Holdings Limited (“**CNMC**” or the “**Company**”) said today an independent expert geologist’s annual review shows its flagship gold mine in Kelantan contains mineral resources of approximately 623,000 ounces of gold in the ground as at the end of 2016, despite mine depletion during the year. This mineral resource figure is the highest since exploration started in 2007.

The review by Australia-based Optiro Pty Ltd (“**Optiro**”), a mining-focused consulting group, estimated approximately 13.25 million tonnes of measured, indicated and inferred resource at CNMC’s 10km² Sokor gold field.

Based on an overall gold grade of 1.5 grams per tonne, this translates into 623,000 ounces of gold underground after depleting all gold mined to 31 December 2016, slightly more than Optiro’s previous year estimate of 618,000 ounces.

The findings are part of Optiro’s latest Qualified Person’s Report for the Company, which began producing fine gold at Sokor in 2010 after three years of exploration.

“To date, CNMC has focused its exploration on the known prospects within the Sokor Block. There is considerable potential remaining in the Sokor Block’s mining licence to locate additional gold and base metal mineralisation,” wrote Ms Christine Standing and Mr Ian Glacken, authors of the 60-page report.

Mr Chris Lim, CNMC’s CEO, said: “The report reaffirms our team’s ability to find new mineral resources even as we continue to extract gold from the ground. We endeavour to explore for more gold and other minerals in 2017, not only in Sokor but also in our recently-acquired Pulai Mining site.”

In February 2017, the Company completed the acquisition of a 51% stake in Pulai Mining Sdn. Bhd., which is authorised to mine gold, iron ore and feldspar on an approximately 38.41km² brownfield site in Kelantan near to its Sokor project.

In March 2017, CNMC announced it is in the process of acquiring its third mining asset in Kelantan. CNMC offered RM2.5 million for a 100% shareholding in KelGold



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Mining Sdn. Bhd., which has the rights to explore iron ore, gold and/or other minerals in an area of approximately 15.5km² and is in the midst of renewing its rights to explore gold and/or other minerals in an area of approximately 8.7km² in the state of Kelantan, Malaysia.

Optiro's report, prepared according to guidelines of the internationally accepted Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves prepared by the Joint Ore Reserves Committee of the Australasian Institute of Mining and Metallurgy, Australian Institute of Geoscientists and Minerals Council of Australia, December 2012 (the JORC Code 2012), also revealed an addition of 246,000 ounces silver, 1,880 tonnes lead and 1,830 tonnes zinc at Sokor last year compared to 2015, increasing the total overall resources in the ground; for silver to 1,964,000 ounces, for lead to 22,678 tonnes, and for zinc to 21,448 tonnes.

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About CNMC Goldmine Holdings Limited (Bloomberg: CNMC:SP; Reuters: CNMC.SI)

CNMC Goldmine Holdings Limited (the "Company") is the first Catalist-listed gold mining company on the Singapore Exchange Securities Trading Limited (the "SGX-ST").

Headquartered in Singapore, the Company and its subsidiaries (the "Group") started operations in 2006 and are principally engaged in the exploration and mining of gold and the processing of mined ore into gold dores.

The Group is currently focused on developing the Sokor Gold Field Project, located in the State of Kelantan, Malaysia. Spanning an area of 10km², the project has identified five gold deposit regions, namely Manson's Lode, New Discovery, New Found, Sg. Ketubong and Rixen.



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As of December 2016, the Sokor Gold Field Project had JORC-compliant gold resources (inclusive of ore reserves) of 13.25 million tonnes at a grade of 1.5 g/t in the Measured, Indicated and Inferred categories for a total of 623,000 ounces. The project achieved its first gold pour on 21 July 2010.

On 24 February 2017, the Company completed the acquisition of a 51% stake in Pulai Mining Sdn. Bhd. ("Pulai Mining"), which is authorised to mine gold, iron ore and feldspar on an approximately 38.4km² brownfield site in Kelantan. Pulai Mining has 11 exploration and mining licences.

For more information on the Company, please visit www.cnmc.com.hk

This press release has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this press release.

This press release has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this press release, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this press release. The Sponsor has also not drawn on any specific technical expertise in its review of this press release.

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