



RESEARCH COLLABORATION WITH UNIVERSITY OF MALAYA

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**” or “**CNMC**”, and together with its subsidiaries, the “**Group**”) wishes to announce that CNMC has signed a Memorandum of Understanding (“**MOU**”) with Malaysia’s University of Malaya (“**UM**”) for research collaboration.

Under the MOU, CNMC and UM have agreed to form a research unit for in-depth studies on mineralisation of gold and rare earth elements in Malaysia. Research work, to be carried out in Malaysia by a PhD student and four MSc students from UM, will be funded by a grant of 1.5 million ringgit from CNMC over three years.

The students from UM will get to work with CNMC’s geologists, who in turn will be able to make use of UM’s research facilities. Dr. Jasmi Hafiz Abdul Aziz, head of UM’s Economic Geology Research Group and a council member of the Geological Society of Malaysia, will oversee the students’ research work.

The Board is of the view that the research collaboration will benefit the Group’s ongoing exploration activities. CNMC operates a gold mine in the state of Kelantan and will continue its efforts to seek opportunities to expand its minerals portfolio, including acquiring exploration and mining assets in Malaysia and neighbouring regions.

The MOU is not expected to have any material impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the current financial year ending 31 December 2016.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

6 June 2016

This announcement has been prepared by CNMC Goldmine Holdings Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made

or reports contained in this announcement. The Sponsor has also not drawn on any specific technical expertise in its review of this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.