

(Company Registration No.: 201119104K)

CNMC Produced Record 31,205.85 Ounces of Fine Gold in FY2015

The board of directors of CNMC Goldmine Holdings Limited (the "Company") is pleased to announce that the Company's Sokor Gold Project has produced a total of 31,205.85 ounces (970.633 kilograms) of fine gold (gold bars that are refined to the purity of 99.99%) for the financial year ended 31 December 2015 ("FY2015").

This represents the highest production output on record for a financial year since the start of the Company's gold production in July 2010. As compared to the previous record set in the financial year ended 31 December 2014 of 26,122.08 ounces of fine gold, this reflects an increase of approximately 19.46%.

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

7 January 2016

This announcement has been prepared by CNMC Goldmine Holdings Limited (the "Company") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGXST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGXST assume no responsibility for the contents of this announcement, including the accuracy completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.