



UPDATE ON INVESTMENT IN A NEW SUBSIDIARY

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (“**Company**”, and together with its subsidiaries, the “**Group**”) wishes to provide an update on the Company’s announcement dated 6 August 2015 (the “**Announcement**”) in relation to the subscription for 999,996 new ordinary shares of RM1 each for a cash consideration of RM999,996 in a Malaysian incorporated company namely CNMC Mineral Exploration Sdn. Bhd. (“**CNMC Exploration**”).

Following the Announcement, the Company had completed the transfer of the four (4) subscriber shares in CNMC Exploration held by Professor Lin Xiang Xiong (the Company’s Executive Chairman), Mr. Choo Chee Kong (the Company’s Executive Vice Chairman), Mr. Cheam Chee Chian (the Company’s Chief Financial Officer) and an unrelated third party on 17 August 2015 for a nominal cash consideration of RM1 for each ordinary share (the “**Transfer**”).

With the completion of the Transfer, CNMC Exploration is now a wholly owned subsidiary of the Company.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

19 August 2015

This announcement has been prepared by CNMC Goldmine Holdings Limited (the “Company”) and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.