



DECLARATION OF INTERIM DIVIDEND

The board of directors of CNMC Goldmine Holdings Limited (the “**Company**”) is pleased to announce that it has declared an interim one-tier tax exempt dividend of S\$0.0015 per ordinary share in respect of the financial year ending 31 December 2014.

Please refer to the Company’s announcement of even date for the date on which the Share Transfer Book and Register of Members of the Company will be closed for the purpose of determining the entitlements of the Company’s shareholders for the dividend payment.

Barring unforeseen circumstances, the Company intends to seek shareholders’ approval for a final and special dividend for FY2014 at the next AGM.

By Order of the Board

Lim Kuoh Yang
Chief Executive Officer

18 December 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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