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## Commencement of Production at CNMC's Third Leach Yard

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The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (“**CNMC**” or the “**Company**” together with its subsidiaries the “**Group**”) refers to paragraph 9 of the Company’s unaudited financial results announcement for the first quarter ended 31 March 2014, which was released on 14 May 2014.

The Board wishes to announce that the construction of the Group’s third leach yard at the Sokor Gold Project, with a leaching capacity of up to 600,000 tonnes, has been completed and commenced production. In comparison to leach yard one and two, the third leach yard is the Group’s largest leaching yard at present.

With the third leach yard in operation, the Group now has a total of three fully-operational leach yards with a combined estimated leaching capacity of 1,000,000 tonnes per annum.

Following the commencement of production at the third leach yard, the Company intends to begin design work for a fourth leach yard to further expand the Group’s leaching capacity.

The Company will continue to update shareholders on the design progress for the fourth leach yard and will make further announcement as and when appropriate.

### By Order of the Board

Lim Kuoh Yang  
Chief Executive Officer

20 May 2014

*This announcement has been prepared by CNMC Goldmine Holdings Limited (the “Company”) and its contents have been reviewed by PrimePartners Corporate Finance Pte Ltd (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement and has not drawn on any specific technical expertise in its review of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*