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PRESS RELEASE

CNMC INCREASES JORC COMPLIANT GOLD RESOURCES AND RESERVES BY 13% and 14% RESPECTIVELY

Highlights:

- Focus in FY2013 was on ramping up gold production whilst successfully replenishing depleted resources with new discoveries of mineral resources through continued exploration activities.
- Gold mineral resources (inclusive of ore reserves) increased by 13% or by 1,340,000 tonnes at 1.6 g/tonne gold, while gold ore reserves rose by 14% or by 310,000 tonnes at 1.5 g/tonne gold, compared to the figures as at 31 December 2012.
- As at 31 December 2013, the updated total Measured, Indicated and Inferred gold resources for the Sokor Project stands at 9,140,000 tonnes at 1.6 g/tonne gold making a total of 465,000 ounces of contained gold. In addition, Manson's Lode Mineral Resources contain significant amount of silver, lead and zinc, amounting to 650,000 tonnes with an average grade of 59 g/tonne of silver, 1.5% lead and 1.5% zinc making a total of 1,230,000 ounces of contained silver, 9,720 tonnes of contained lead, and 9,880 tonnes of contained zinc.
- For financial ending 31 December 2014, CNMC intends to accelerate its exploration activities to expand its resources base for gold, silver, lead and zinc at the Sokor Gold Project, and initiating exploration activities for tin resources at the 700 acre license area in Perak, Malaysia.

SINGAPORE, 11 April 2014 – CNMC Goldmine Holdings Limited (“中色金矿有限公司”) (“CNMC” or the “Company” and together with its subsidiaries, the “Group”), the first catalyst-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”) is pleased to announce that its JORC compliant gold resources (inclusive of reserves) and reserves as at 31 December 2013 have increased by 13% and 14% respectively, as compared to 31 December 2012, according to its latest Qualified Person’s Report for the financial year ended 31 December 2013 (“FY2013”) (“QPR 2013”), which was prepared by the Group’s third party independent Mineral Resources and Ore Reserves estimation consultant, Optiro Pty Ltd, and reviewed by AMC Consultants Pty Ltd., the technical expert engaged by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd.

While the primary focus of CNMC’s operations in FY2013 was on expanding its gold production, the Group continued to add new mineral resources to its portfolio through exploration to replenish depleted resources.

The total Measured, Indicated and Inferred gold resources for the Sokor Project has increased from 7,800,000 tonnes at 1.6 g/tonne gold (413,000 ounces of contained gold) as at 31 December 2012 to 9,140,000 tonnes at 1.6 g/tonne gold making a total of 465,000 ounces of contained gold as at 31 December 2013. In addition, Manson’s Lode Mineral Resources contain a significant amount of silver, lead and zinc, amounting to 650,000 tonnes with an average grade of 59 g/tonne of silver, 1.5% lead and 1.5% zinc, making a total of 1,230,000 ounces of contained silver, 9,720 tonnes of contained lead, and 9,880 tonnes of contained zinc.

“Since our programme of steadily increasing gold production at Sokor is now on track, we believe the time is now ripe for us to accelerate exploration activities in FY2014. Based on our exploration conducted, we believe our Sokor Gold Project may possibly yield more gold, silver, lead and zinc resources. As such, we intend to put even more focus on exploration in this area, with a view to increasing our resource levels of these minerals. We have also committed to initiating new exploration activities for tin resources in the 700 acre concession in Perak, Malaysia,” Mr Chris Lim, Executive Director and Chief Executive Officer of CNMC Goldmine Holdings Limited remarked.

Raising Gold Resources and Reserves in 2013¹

Sokor Project – Mineral Resource statement as at 31 December 2013 (inclusive of Ore Reserves)

Category	Mineral type	Gross attributable to licence			Gross attributable to CNMC			
		Tonnes (millions)	Grade (Au g/t, Ag g/t, Pb%, Zn%)	Contained metal (Au koz, Ag koz, Pb t, Zn t)	Tonnes (millions)	Grade (Au g/t, Ag g/t, Pb%, Zn%)	Contained metal (Au koz, Ag koz, Pb t, Zn t)	Change from previous update (%)
Measured	Gold	0.53	3.3	55	0.43	3.3	45	+1
Indicated	Gold	4.64	1.4	210	3.76	1.4	170	+19
Inferred	Gold	3.97	1.5	200	3.22	1.5	160	+11
Total	Gold	9.14	1.6	465	7.41	1.6	375	+13
Measured	Silver	0.33	64	680	0.27	64	550	+7
Indicated	Silver	0.16	48	235	0.13	48	190	0
Inferred	Silver	0.16	60	315	0.13	60	260	+877
Total	Silver	0.65	58	1,230	0.53	58	1,000	+36
Measured	Lead	0.33	1.7	5,590	0.27	1.7	4,530	+16
Indicated	Lead	0.16	1.0	1,580	0.13	1.0	1,280	+23
Inferred	Lead	0.16	1.6	2,550	0.13	1.6	2,070	+1,046
Total	Lead	0.65	1.5	9,720	0.53	1.5	7,880	+54
Measured	Zinc	0.33	1.7	5,620	0.27	1.7	4,550	+13
Indicated	Zinc	0.16	0.9	1,440	0.13	0.9	1,170	+27
Inferred	Zinc	0.16	1.7	2,820	0.13	1.7	2,290	+1,539
Total	Zinc	0.65	1.5	9,880	0.53	1.5	8,010	+57

Compared to the Mineral Resources estimate as at 31 December 2012, CNMC's gold Mineral Resources increased by 1,340,000 tonnes ore at 1.6 g/tonne gold, representing an increase of 13% in contained gold in the Mineral Resources. In tandem, at the ore body known as the Manson's Lode which contained silver, lead and zinc, Mineral Resources has increased by 170,000 tonnes and has an average grade of 58 g/tonne of silver, 2.1% lead and 2.1% zinc with an increase in contained metal of 203,000 ounces of silver, 1,820 tonnes of lead and 2,140 tonnes of zinc.

¹ The Mineral Resources estimates for the Sokor Project have been prepared and classified in accordance with the guidelines of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves prepared by the Joint Ore Reserves Committee of the Australasian Institute of Mining and Metallurgy, Australian Institute of Geoscientists and Minerals Council of Australia, December 2012 (the JORC Code 2012).

Sokor Project Ore Reserves (Manson's Lode, New Discovery and Rixen) and Mineral Resources (additional to Ore Reserves at Manson's Lode, New Discovery and Rixen) as at 31 December 2013

Category	Mineral type	Gross attributable to licence			Gross attributable to CNMC			
		Tonnes	Grade	Contained Au	Tonnes	Grade (Au g/t)	Contained Au	Change from previous update (%)
		(kt)	(Au g/t)	(koz)	(kt)	(koz)		
RESERVES								
Proved	Gold	120	4.1	15	100	4.1	12	0
Probable	Gold	3,600	1.4	163	2,915	1.4	132	+16%
Total	Gold	3,715	1.5	178	3,010	1.5	144	+14%
RESOURCES								
Measured	Gold	415	3.1	41	340	3.1	33	+2%
Indicated	Gold	1,040	1.5	51	840	1.5	41	+38%
Inferred	Gold	3,975	1.5	197	3,220	1.5	160	+12%
Total	Gold	5,430	1.7	289	4,395	1.7	234	+14%

In reporting the Ore Reserves as at 31 December 2013, the Sokor Project registered a 14% increase in ore reserves as compared to the previous update report (as tabulated in the above table). The total Ore Reserves as at 31 December 2013 includes Ore Reserves at Rixen, which have been reported in accordance with the new JORC Code 2012 and Ore Reserves at the other prospects (Manson's Lode and New Discovery) which were prepared and first disclosed under the JORC Code 2004, and have not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

"All in all, we believe FY2014 will be a year of growth for both production and exploration activities. This dual-pronged programme must continue. Our focus as a producer is to always have an ever-expanding base of mineral reserves and resources. This is an important pathway for us to fulfill our longer term ambition, that is, to consolidate our corporate position and become a sizeable mining company in this region." Mr Chris Lim concluded.

#End of Release#

Note: This press release is to be read in conjunction with the announcement filed by CNMC Goldmine Holdings Limited on SGXNET.

About CNMC Goldmine Holdings Limited (Bloomberg: CNMC:SP; Reuters: CNMC.SI)

CNMC Goldmine Holdings Limited (the “Company”) is the first Catalyst-listed gold mining company on the Singapore Exchange Securities Trading Limited (the “SGX-ST”).

The Company and its subsidiaries (the “Group”), with its headquarters in Singapore, started its operations in 2006 and is principally engaged in the business of exploration and mining of gold and the processing of mined ore into gold dores. Currently, the Group is focusing on the development of the Sokor Gold Field Project which is located in the State of Kelantan, Malaysia. The first gold pour was achieved on July 21, 2010.

The Sokor Gold Field Project covers an area of 10km² and there are 4 identified gold deposits namely, Manson’s Lode Vein, New Discovery Vein, Sg. Ketubong Target and Rixen Target. As of December 2013, this project has JORC compliant gold resources (inclusive of ore reserves) of 9.14 million tonnes at a grade of 1.6 g/t in the Measured, Indicated and Inferred categories for a total of 465,000 oz Au.

For more information on the company, please visit www.cnmc.com.hk

ISSUED ON BEHALF OF **CNMC GOLDMINE HOLDINGS LIMITED**

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This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “SGXST”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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