



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

CNMC GOLDMINE HOLDINGS LIMITED'S QUARTERLY INVESTORS' DIALOGUE

The board of directors (the “**Board**”) of CNMC Goldmine Holdings Limited (the “**Company**”) wishes to inform its shareholders and investors, pursuant to the announcement made on 6 November 2013, the Company will be holding the next investors’ dialogue session on 3 March 2014, 3.00 p.m. at the Company’s office premises in relation to its fourth quarter and full year financial results for the financial year ended 31 December 2013.

Please refer to the Company’s website (www.cnmc.com.hk) for registration and information in relation to the investors’ dialogue session.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
25 February 2014

This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21- 02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.