

(Company Registration No.: 201119104K)

CNMC Produced A Record 1,526.09 Ounces of Gold Doré Bars¹ From A Single Gold Pour

All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the Company's announcement dated 1 October 2013 in relation to the production of gold doré bars in the month of September ("Announcement").

The board of directors (the "Board") of CNMC Goldmine Holdings Limited ("CNMC" or the "Company") refers to the Announcement and is delighted to report that the Company's Sokor Gold Project has produced 1,526.09 ounces of gold doré bars in a single gold pour, which is the highest production output on record for a single gold pour since the start of the Company's gold production in July 2010. As compared to the previous record of 1,311.33 ounces of gold doré bars produced from a single gold pour on 30 September 2013, this reflects an increase of approximately 16.3%.

In line with the Company's strategy of ramping up gold production, the construction of a third leach yard is underway.

In addition, installation of a second gold de-absorption processing plant are in progress (please see attached photograph).

These new facilities are expected to be completed by the fourth quarter of 2013.

¹ A crude gold, silver bullion, usually produced at the mine site which is then sent to a refiner where the silver and gold are parted and the gold is refined to commercial-grade gold bullion



CNMC Photo: Construction of the second gold de-absorption processing plant.

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

21 October 2013

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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