

(Company Registration No.: 201119104K)

## **CNMC's Heap Leach Operation Enters Production and Achieves First Gold Pour**

The board of directors (the "Board") of CNMC Goldmine Holdings Limited ("CNMC" or the "Company") refers to the Company's announcement on 8 November 2012.

Pursuant to the approval for the heap leach gold recovery operational mining scheme at its Sokor Gold Project in the State of Kelantan in Malaysia on 6 November 2012, the Board wishes to announce that CNMC has successfully commissioned the heap leach facility with an inaugural heap leach gold pour; producing 740.82 ounces of gold doré bars on 30 December 2012.

With the successful commissioning and operation of its heap leach facility, the Group now has a total of three fully-operational gold production lines – heap leaching, alluvial gold recovery and vat leaching.

## By Order of the Board

Lim Kuoh Yang Chief Executive Officer

3 January 2013

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGXST") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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