



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

APPOINTMENT OF NEW INDEPENDENT DIRECTOR AND RECONSTITUTION OF BOARD AND BOARD COMMITTEES

The Board of Directors (the “**Board**”) of CNMC Goldmine Holdings Limited (“**CNMC**” or the “**Company**”) wishes to announce the appointment of Ms Gan Siew Lian (“**Ms Gan**”) as the Company’s Independent Director with effect from 1 July 2012. Ms Gan replaces Mr Lim Yeok Hua who retired on 27 April 2012.

Pursuant to her appointment, Ms Gan will also be the Chairman of the Nominating Committee and a member of the Audit Committee and the Remuneration Committee. The Board considers Ms Gan to be independent for the purpose of Rule 704 (7) of the Listing Manual (Section B: Rules of Catalyst) of the Singapore Exchange Securities Trading Limited.

Ms Gan is a management consultant with two decades of successful consulting experience. She is currently a consultant with Ericsson Group and had previously worked with multi-national companies including IBM, Deloitte & Touche, Arthur Andersen, KPMG and 3M. She holds a Master in Business Administration from University of South Australia in International Business, a Bachelor degree in Accounting and Computing from University of Kent, Canterbury, and two post-graduate Diplomas in Marketing from the Chartered Institute of Marketing in the United Kingdom and Singapore.

Pursuant to the appointment of Ms Gan, the composition of the Board and Board Committees of the Company shall be reconstituted as follows with effect from 1 July 2012:-

BOARD OF DIRECTORS:

Professor Lin Xiang Xiong @ Lin Ye (Executive Chairman)
Choo Chee Kong (Executive Vice Chairman)
Lim Kuoh Yang (Executive Director and Chief Executive Officer)
Kuan Cheng Tuck (Independent Director)
Tan Poh Chye Allan (Independent Director)
Gan Siew Lian (Independent Director)

BOARD COMMITTEES:

Audit Committee

Kuan Cheng Tuck (Chairman)
Tan Poh Chye Allan (Member)
Gan Siew Lian (Member)

Remuneration Committee

Tan Poh Chye Allan (Chairman)
Kuan Cheng Tuck (Member)
Gan Siew Lian (Member)

Nominating Committee

Gan Siew Lian (Chairman)
Tan Poh Chye Allan (Member)
Kuan Cheng Tuck (Member)

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
28 June 2012

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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