

CNMC GOLDMINE HOLDINGS LIMITED

(Co. Reg. No. 201119104K) (Incorporated in the Republic of Singapore)

CONTRACTOR APPOINTED FOR REVERSE CIRCULATION TEST DRILLING PROGRAM AT THE SOKOR GOLD PROJECT

The board of directors (the "Board") of CNMC Goldmine Holdings Limited ("CNMC" or the "Company") is pleased to announce the appointment of drilling contractor, namely Drillcorp to carry out a Reverse Circulation ("RC") Test Drilling Program at the Company's Sokor Gold Project (the "Drilling Program"). The Drilling Program is planned to further define the mineralisation intersected in the Company's 2011 drilling campaign, to close the spacing between drill holes within the Rixen's Deposit as well as to allow for an upgrade of the current indicated and inferred resource classification into the measured and indicated categories. The Drilling Program aims to also expand the Rixen's Deposit by way of step-out drilling with the aim of locating more gold bearing ore surrounding the existing ore bodies that had been identified.

The track mounted RC drilling rig and crew are being mobilised to the Sokor Gold Project and the Drilling Program is expected to begin within the first week of May 2012, with approximately 2500 meters to be drilled and is expected to be completed before the end of second quarter of 2012.

By Order of the Board Lim Kuoh Yang Chief Executive Officer 25 April 2012

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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