



CNMC GOLDMINE HOLDINGS LIMITED
(Co. Reg. No. 201119104K)
(Incorporated in the Republic of Singapore)

CNMC GOLDMINE HOLDINGS LIMITED'S MONTHLY INVESTORS' DIALOGUE

The board of directors (the "**Board**") of CNMC Goldmine Holdings Limited (the "**Company**") refers to the announcements made on 10 January 2012 and 29 February 2012 and wishes to inform its shareholders and investors that the Company will be holding the next investors' dialogue session on 30 April 2012, 3 p.m. at the Company's office premises.

Please refer to the Company's website (www.cnmc.com.hk) for registration and information in relation to the investors' dialogue session.

By Order of the Board
Lim Kuoh Yang
Chief Executive Officer
23 April 2012

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 28 October 2011. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21- 02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.