

## About CNMC Goldmine

CNMC Goldmine Holdings Limited (the "Company") is the first gold producer listed on the Catalist board of the Singapore Exchange. The Company commenced trading on SGX on 28 October 2011. Headquartered in Singapore, the Company and its subsidiaries (the "Group") started operations in 2006 and are principally engaged in the exploration and mining of gold and the processing of mined ore into gold dorés. The Company currently focuses on developing the Sokor Gold Field Project in the State of Kelantan, Malaysia. Spanning an area of 10km<sup>2</sup>, the project has identified four gold deposit regions. As at December 2016, the Sokor Gold Field Project had JORC-compliant gold resources (including ore reserves) of 13.25 million tonnes at a grade of 1.5g/t in the measured, indicated and inferred categories for a total of 623,000 ounces of contained gold. In February 2017, the Company completed the acquisition of a 51% stake in Pulai Mining Sdn. Bhd., which owns a 38.4km<sup>2</sup> brownfield project in Kelantan that can potentially yield gold, iron ore and feldspar.

### Exploration to Production

#### Gold Exploration

- Literature survey
- Geological mapping
- Identification of gold-bearing zones
- Three dimension sampling by drilling
- Estimation of resource

#### Gold Mining

- Surface mining
- Placer mining
- Open pit mining
- Dredging
- Underground mining
- Draft mining
- Slope mining
- Shaft mining

#### Gold Extraction

- Amalgamation
- Gravity concentration
- Flotation
- Refractory ore processing
- Cyanide process



### Gold Extraction: Heap Leaching

#### 1. Mining of Gold Bearing Ore



#### 2. Ore Transportation



#### 3. Stack Piling of Ore



#### 4. Application of Gold Extraction Solution



#### 5. Transportation of Loaded Carbon to De-absorption Facility



#### 6. Smelting Process to Produce Doré Bars



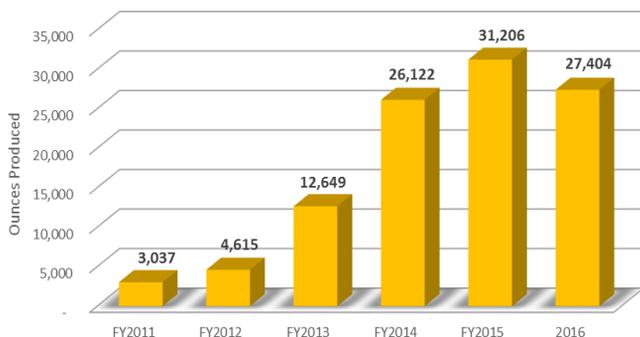
## About Sokor Gold Field Project



- Spanning 10km<sup>2</sup>, Sokor had 623,000 ounces of JORC-compliant gold resources (including ore reserves) as at 31 December 2016
- First gold pour on July 2010
- Produced more than three metric tonnes of fine gold bullion since production commenced
- Five identified areas: Manson's Lode, New Discovery, New Found, Sg. Ketubong, Rixen
- Mining licences obtained with full support from Kelantan State Government

### Fine Gold Production

Fine Gold Produced Year Over Year In Ounces

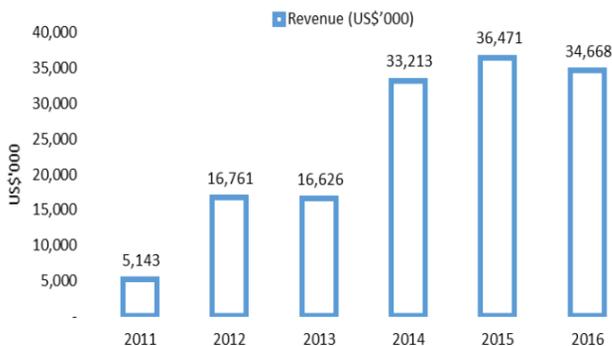


### Recent Corporate Highlights

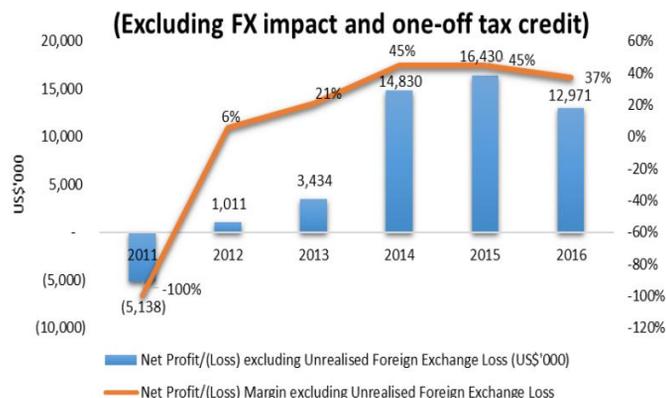
Date	Milestone
20 Mar 2017	Entered into a share sale agreement for proposed acquisition of the entire issued share capital of Kelgold Mining Sdn. Bhd.
24 Feb 2017	Completion of the subscription of new shares representing 51% of enlarged share capital of Pulai Mining Sdn Bhd
20 Jan 2017	Entered into an assignment agreement with Kelantan State Economic Development Corporation ("KSEDC") where KSEDC has agreed to assign the new mining lease till December 2034

# Financial Highlights

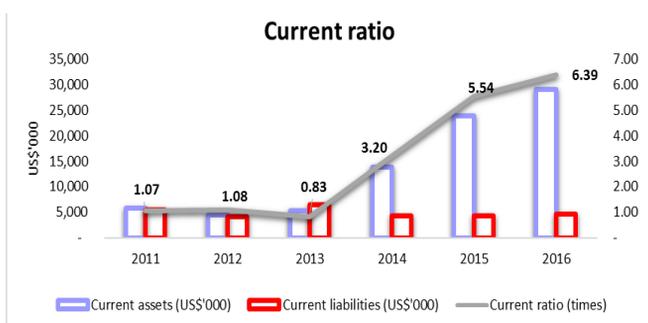
## Revenue



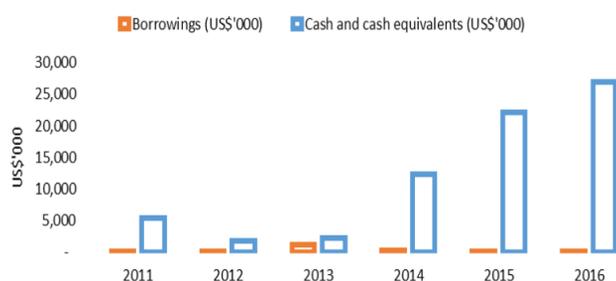
## Net Profit



## Current Assets vs Current Liabilities



## Cash and Cash Equivalents versus Borrowings



## Outlook

### Continue Production Expansion

Increase leaching capacity and enhance gold recovery process to boost gold production

### Minimise Costs

Further streamline production processes to reduce raw-material wastage

Leverage economies of scale from increased production capacity to lower costs of materials

### Accelerate Exploration

Increase gold resources and reserves (as well as silver, lead and zinc resources and reserves) at Sokor

### Expand Portfolio

Explore opportunities to acquire and develop other mines in Malaysia, other parts of Southeast Asia and Australasia

## Competitive Strengths

Profitable gold producer

Low all-in cost of production

Strong operating cash flow

Corporate transparency

Exploring portfolio expansion

## Sustainable Development

CNMC endeavours to be one of the pre-eminent gold and mineral producers in the Asia-Pacific region, with a strong focus on sustainable gold mining.

Our sustainability strategy involves adopting best practices (covering the environment, the community, the marketplace and the workplace), benchmarking against industry standards, reporting our progress in a timely and open manner, responsibly managing the environment within which we operate, embracing corporate social responsibility, creating employment and empowering the communities where we operate.

Intertwined with these principles is our commitment to drive value for shareholders over the long term.

### Media & Analyst Contact

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